



CPS Paper

Impact of the covid-19 pandemic on the Moroccan economy

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[The impact of covid-19 Nisrine GHEFOU](#)

Brief Description

La crise liée à la propagation du Covid-19 a eu un impact considérable sur l'économie mondiale.

En effet, cette crise sanitaire s'est rapidement transformée en une véritable crise économique, appelant les gouvernements à être vigilants mais aussi flexibles afin de s'adapter à ce contexte instable.

Au Maroc, l'Etat s'est mobilisé en proposant diverses mesures dès le début de la crise sanitaire afin de minimiser l'impact de cette pandémie et de préserver la stabilité sociale d'une part et le maintien d'une activité économique stable d'autre part, malgré le ralentissement qu'elle a expérimenté.

Ainsi, cet article cherche à explorer la reprise économique pendant l'état de crise sanitaire COVID-19 au Maroc.

A travers cet article, nous verrons l'impact de la pandémie du covid-19 sur l'économie marocaine ainsi que les différentes mesures prises au niveau national qui ont permis d'atténuer l'impact du covid-19.

Abstract

The crisis linked to the spread of Covid-19 has had a considerable impact on the world economy. Indeed, this health crisis soon turned into a real economic crisis, calling on governments to be vigilant but also flexible in order to adapt to this unstable context.

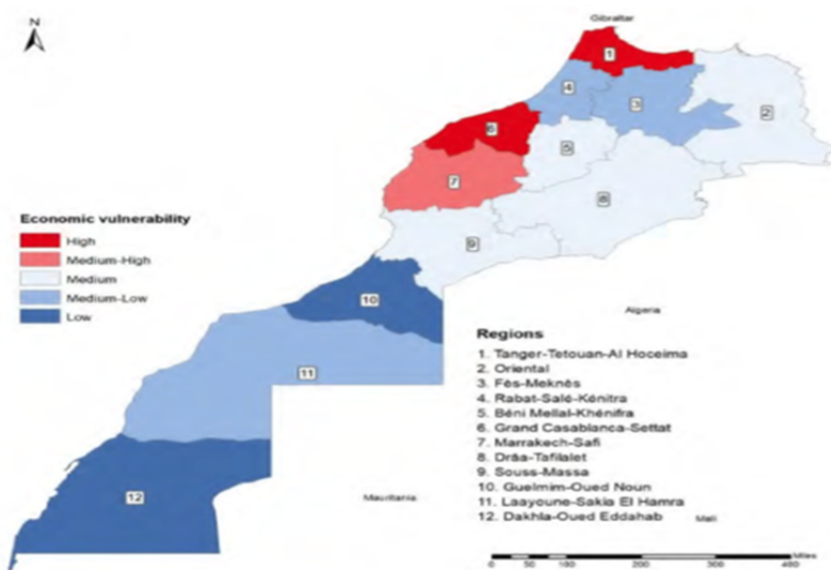
In Morocco, the state has mobilized by proposing various measures from the beginning of the health crisis in order to minimize the impact of this pandemic and to preserve social stability on one hand and the maintenance of stable economic activity on the other, despite the slowdown it has experienced. Thus, this article seeks to explore the economic recovery during the state of health crisis COVID-19 in Morocco.

Through this article, we will see the impact of the covid-19 pandemic on the moroccan economy as well as the various measures taken at the national level which have made it possible to mitigate the impact of covid-19

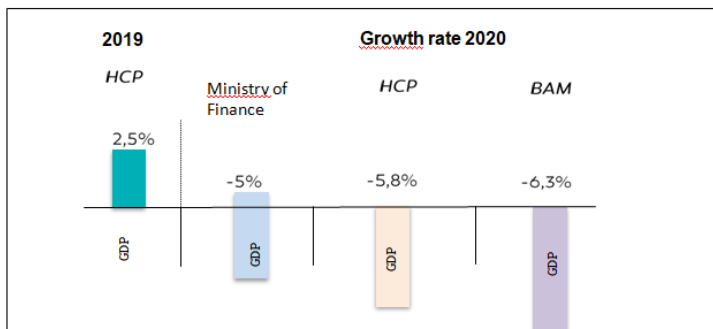
Figures/Tables

Sans tit

Economic and regional vulnerability

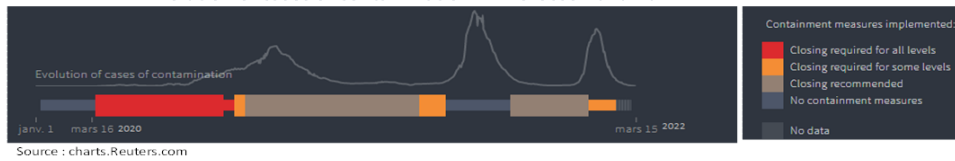


The national economic activity impacted by the measures of confinement



Morocco facing the Covid-19 crisis: proactive management with encouraging results

Evolution of cases of contamination in Morocco 2020-2022



Morocco recorded its first case of Covid-19 on March 2, 2020.

On Friday March 13, Morocco closed its borders. Sunday March 15, with a case of death due to the virus, Morocco had already suspended all international flights.

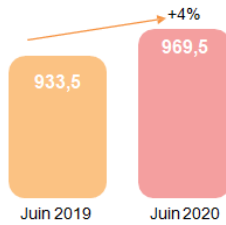
The next day, Monday March 16, with 29 cases of contagion, Morocco closed schools, universities and all training centers. The Interior Ministry ordered the closure of public places such as cinemas, museums, cafes and restaurants.

On Friday March 20, the authorities proceeded to compulsory sanitary confinement. RAM has suspended domestic flights. ONCF has also suspended line trains.

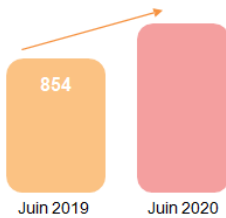
On April 18, 2020, the State decides to extend the confinement until May 20.

Evolution of Deposits and Loans in the banking sector

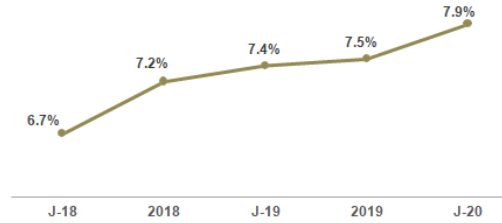
Customer deposits- In millions-



Customer receivables- In millions-+5%



Litigation rate as of June 30, 2020



- **Augmentation de 4% des dépôts de la clientèle** du secteur bancaire à 967 Milliards DH sur une année glissante
- **Croissance de 5% des crédits à la clientèle à 893 Milliards DH** à fin Juin 2020.
- **Légère Hausse de la sinistralité** sur le premier semestre 2020 avec un taux de contentieux passant de 7,5% à fin décembre 2019 à 7,9% à fin juin 2020.

Economic impacts of the Covid 19 pandemic, by sector and by region

Sector	R1	R2	R3	R4	R5	R6	R7	R8	R9	R10	R11	R12	Morocco	% of sectorial GDP
	Tanger-Tetouan-Al	Oriental	Fès-Meknès	Rabat-Salé-Kénitra	Béni Mellal-Khénifra	Grand Casablanca-Settat	Marrakech-Safi	Drâa-Tafilalet	Souss-Massa	Guelmim-Oued Noun	Laayoune-Sakia El Hamra	Dakhla-Oued Eddahab		
Agriculture; Fishing	-761	-805	-1,815	-1,307	-1,448	-1,537	-1,548	-629	-1,042	-198	-73	-153	-11,316	-7.23
Mining industry	0	-230	-39	-157	-2,859	-14	-2,088	-668	-6	0	-525	0	-6,586	-17.02
Food industry and tobacco	-248	-85	-468	-272	-175	-2,514	-309	-18	-711	-36	-79	-30	-4,946	-7.37
Textile and leather industry	-849	-32	-445	-409	-2	-2,184	-88	0	-3	0	0	0	-4,012	-20.79
Chemical industry	-92	-32	-107	-189	-10	-2,353	-268	-2	-53	0	-55	0	-3,162	-15.15
Metallurgical and electrical industry	-1,983	-346	-355	-665	-44	-4,340	-50	-4	-90	0	-3	0	-7,880	-20.16
Other manufacturing	-646	-120	-366	-418	-77	-3,757	-361	-9	-271	-12	-70	-9	-6,115	-17.86
Electricity and water	-130	-65	-106	-252	-50	-288	-125	-19	-78	-8	-15	-1	-1,137	-5.74
Construction	-1,100	-853	-795	-1,196	-579	-1,900	-1,328	-518	-540	-85	-209	-21	-9,127	-13.99
Trade	-1,362	-1,332	-1,463	-1,756	-766	-3,838	-1,474	-256	-898	-157	-135	-34	-13,469	-13.59
Hotels and restaurants	-389	-155	-343	-227	-47	-670	-2,011	-150	-1,453	-11	-13	-13	-5,483	-21.53
Transport	-438	-448	-552	-814	-254	-1,607	-529	-133	-360	-84	-69	-19	-5,308	-13.40
Post and telecommunications	-38	-83	-12	-44	-2	-331	-30	-11	-26	-8	-10	-1	-596	-2.00
Financial activities and insurance	-170	-160	-171	-738	-77	-1,934	-282	-32	-164	-13	-14	-2	-3,759	-6.78
Real estate	-957	-946	-1,148	-4,102	-482	-8,631	-1,610	-233	-902	-104	-98	-27	-19,240	-15.62
Public administration	-69	-35	-44	3	-56	-157	-120	-22	-45	-30	-75	-10	-659	-0.61
Education, health and social action	-167	-181	-314	-391	-139	-652	-256	-61	-196	-32	-38	-15	-2,442	-2.39
Other non-financial services	-188	-133	-177	-456	-93	-641	-301	-38	-127	-16	-15	-5	-2,188	-13.52
Total	-9,588	-6,042	-8,719	-13,390	-7,161	-37,351	-12,777	-2,804	-6,963	-795	-1,497	-339	-107,424	
% of regional GDP	-11.36	-9.00	-8.33	-8.41	-9.60	-11.96	-10.81	-9.05	-9.77	-5.79	-8.13	-5.92	-10.13	